

CLIENT INTAKE FORM

Date _____ Time _____

Thank you for choosing The Story Bus. This form helps us prepare for your interview and learn about the stories, memories, experiences, and messages you would like preserved.

CLIENT INFORMATION

Client Name _____

Phone _____

Email _____

Relationship to Participant _____

PARTICIPANT INFORMATION

Participant Name _____

Preferred Name/Nickname _____

INTERVIEW LOCATION

Address _____

City _____ State _____ Zip _____

Special Access Instructions (Optional)

PACKAGE & SESSION DETAILS

Package:

3 Minute Story 7 Minute Story Full Interview

Interview Format:

Audio Only Video Transcript Only

In-Person Zoom Over Phone Restoration from media

The Session Will Take Place On:

Date _____ **Time** _____

Notes:

RECORDING & DELIVERY

Transcript Add-On: Yes No

Delivery Preference:

Private Online Link Email Delivery Thumb Drive (additional cost)

Story Book with QR Codes Not Sure Yet

IS THERE ANYTHING WE SHOULD KNOW BEFORE THE INTERVIEW?

Examples may include accessibility needs, hearing concerns, mobility concerns, camera shyness, sensitive topics to avoid, or anything else that may help us create a comfortable experience.

ARE THERE ANY SPECIFIC STORIES, MEMORIES, TOPICS, OR MESSAGES YOU WOULD LIKE INCLUDED?

The examples below are simply ideas to help get you thinking. There are no required topics. Feel free to discuss any stories, memories, experiences, lessons, or messages that are important to you.

Childhood Memories • Family History • Parents or Grandparents • Marriage or Love Story • Parenting Experiences • Siblings & Extended Family • Family Traditions • Favorite Family Memories • Family Recipes & Food Traditions • Special Friendships • Life Lessons Learned • Wisdom Gained Over Time • Personal Values & Beliefs • Faith & Spiritual Reflections • Messages for Future Generations • Advice for Children or Grandchildren • Reflections on Life • What Matters Most • Hopes for Future Generations • Personal Philosophy • Career & Work Experiences • Military Service • Important Life Events • Challenges Overcome • Accomplishments & Achievements • Travel Experiences • Educational Experiences • Community Involvement • Volunteer Service • Historical Events Witnessed • Funny Stories & Memories • Favorite Holiday Memories • School Memories • First Job • Growing Up in Your Community • Memorable Vacations • Turning Points in Life • Unexpected Opportunities • Acts of Kindness Received • Moments That Changed Your Life • Hobbies, Interests & Passions • Sports & Recreation • Music, Books & Entertainment • Outdoor Adventures • Creative Pursuits • Collections & Interests • Favorite Places • Home & Property Memories • Daily Life Through the Years • Technology & Changes Over Time • Messages to Family Members • Messages to Friends • Words of Encouragement • Lessons You Hope Others Remember • Stories You Never Want Forgotten • Things People May Not Know About You • Thank You Messages • Final Thoughts & Reflections

ADDITIONAL NOTES

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